

LAW DEPARTMENT

3800 Continental Plaza 777 Main Street Ft. Worth, Texas 76102

JUN 2 0 1989 -11 05 AM

(817) 878-2385 Docket No. F 68620

FEDERAL EXPRESS

INTERSTATE COMMERCE COMMISSION

June 19, 1989

Ms. Mildred Lee, Recordations Interstate Commerce Commission Room 2303 12th and Constitution Ave., N.W. Washington, D.C. 20423 9-171A033

Re: Document for Recordation: Bill of Sale and Release of Security Interest to St. Louis-San Francisco Railway Company (now Burlington Northern Railroad Company) Conditional Sale Agreement (No. 71), and Related Agreement and Assignment

Dear Ms. Lee:

I am enclosing six counterparts of the document described below to be recorded pursuant to Section 11303, Title 49 of the United States Code.

The document to be recorded, a secondary document, is a Bill of Sale and Release of Security Interest, dated June 6, 1989, by which all right, title and interest in and to the existing equipment covered by the St. Louis-San Francisco Railway Company (now Burlington Northern Railroad Company) Conditional Sale Agreement (No. 71), dated as of July 1, 1970, is conveyed to Burlington Northern Railroad Company.

The Conditional Sale Agreement and related Agreement and Assignment, the primary document to which the Bill of Sale and Release of Security Interest is connected, was recorded as one document with the Interstate Commerce Commission on June 26, 1970, and assigned Recordation No. 5767.

The names and addresses of the parties to the transaction are:

Agent: The Boatmen's National Bank of St. Louis

100 North Broadway

St. Louis, Missouri 63102

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Owner:

Burlington Northern Railroad Company

3800 Continental Plaza

777 Main Street

Fort Worth, Texas 76102

A general description of the equipment covered by the enclosed Bill of Sale and Release of Security Interest is shown on Exhibit A of said document.

A fee of \$13.00 is enclosed for recording the Bill of Sale and Release of Security Interest. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

A short summary of the document to appear in the index follows:

Bill of Sale and Release of Security Interest, dated June 6, 1989, to the St. Louis-San Francisco Railway Company (now Burlington Northern Railroad Company) Conditional Sale Agreement (No. 71) (ICC Recordation No. 5767, June 26, 1970), conveying the equipment described on Exhibit A of said document.

Very truly yours,
Relian & Mate

Rebecca R. Martin Legal Assistant

RRM/ab,39 Enclosures RECORDITION 1.5 376 FILED 1423

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Executed in 7 Counterparts of which this is No. 7

INTERSTATE COMMERCE COMMISSION

## BILL OF SALE AND RELEASE OF SECURITY INTEREST

WHEREAS, Pullman Incorporated (Pullman-Standard Division) (the "Builder"), and St. Louis-San Francisco Railway Company, now by merger Burlington Northern Railroad Company (the "Railroad"), have entered into a Conditional Sale Agreement (No. 71) dated as of July 1, 1970, (the "Agreement"), covering the railroad equipment described in Exhibit A hereto (the "Equipment"), and all right, title and interest of the Builder in and to the Agreement was assigned to The Boatmen's National Bank of St. Louis (the "Agent") pursuant to an Agreement and Assignment dated as of July 1, 1970, between the Builder and the Agent; and said Agreement and Assignment was filed on June 26, 1970, as one document with the Interstate Commerce Commission pursuant to Section 11303 of the Interstate Commerce Act and assigned Recordation No. 5767; and

WHEREAS, the Agent has been paid the full indebtedness in respect of the purchase price of the Equipment, together with interest and all other payments as provided in the Agreement and the Railroad has performed all obligations therein contained.

NOW, THEREFORE, the Agent, in accordance with the provisions of the Agreement, does hereby (a) acknowledge that the Agreement has been satisfied in full; (b) sell, assign, convey, and transfer to the Railroad all its right, title, and property interest in the Equipment described in Exhibit A; and (c) release any security interest it may have had in the Equipment described in

Exhibit A, to the effect that such Equipment shall be transferred to Railroad free and clear of all liens, charges, claims, security interests, and encumbrances, of any person whatsoever, created or retained by the Agreement.

This Bill of Sale and Release of Security Interest is simultaneously executed in several counterparts, each of which so executed is deemed to be an original, and such counterparts together constitute but one and the same instrument.

IN WITNESS WHEREOF, The Boatmen's National Bank of St. Louis, as Agent as aforesaid, has caused its corporate name to be hereunto subscribed and its corporate seal to be duly affixed and attested by its officers thereunto duly authorized this  $\frac{6 \, \mathrm{th}}{}$  day of  $\frac{}{}$  June  $\frac{}{}$ , 1989.

THE BOATMEN'S NATIONAL BANK OF ST. LOUIS

By: Vice President

ATTEST:

Assistant Trust Officer

STATE OF MISSOURI )
) ss.
COUNTY OF ST. LOUIS )

On this 6th day of June, 1989, before me personally appeared H. E. Bradford , to me personally known, who, being by me duly sworn, says that he/she is a Vice President of The Boatmen's National Bank of St. Louis, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jay Marie Lincold Notary Public

My Commission Expires:

October 16, 1990

NOTARY PUBLICATIVE OF MISSOURI STATE OF MISSOURI OF LOUIS OF UNITY MY COMMISSION EXPIRES OCT. 16, 1990

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No. of
Units
                                            SLSF Nos.
           Description
272
         70-Ton Boxcars
                                 13000-13014 (BN 331800-331814),
                                 13016-13039 (BN 331816-331839),
                                 13041-13055 (BN 331841-331855),
                                 13056, 13057 (BN 331857),
                                 13058 (BN 331858),
                                 13060-13065 (BN 331860-331865),
                                 13068-13095 (BN 331868-331895).
                                 13097-13100 (BN 331897-331900),
                                 13102-13111 (BN 331902-331911),
                                 13114-13119 (BN 331914-331919),
                                 13121-13123 (BN 331921-331923),
                                 13125-13133 (BN 331925-331933),
                                 13135, 13136 (BN 331936),
                                 13137 (BN 331937), 13138,
                                 13139-13145 (BN 331939-331945),
                                 13147-13155 (BN 331947-331955),
                                 13157-13160 (BN 331957-331960),
                                 13162-13167 (BN 331962-331967),
                                 13169-13181 (BN 331969-331981).
                                 13183-13189 (BN 331983-331989),
                                 13191-13197 (BN 331991-331997),
                                 13199-13201 (BN 331999-332001),
                                 13203-13221 (BN 332003-332021).
                                 13223-13246 (BN 332023-332046).
                                 13248 (BN 332048),
                                 13250-13260 (BN 332050-332060),
                                 13262-13268 (BN 332062-332068),
                                 13270-13272 (BN 332070-332072),
                                 13274-13280 (BN 332074-332080),
                                 13282-13284 (BN 332082-332084).
                                 13286-13299 (BN 332086-332099)
1
         All Steel Caboose
                                 1733 (BN 11708)
1
         Gondola Car
                                 103041
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